

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: Meta Material Inc	Case Number: 24-50792	COURT USE ONLY
<p>1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"):</p> <p>Edan Friedman 18-1363 Queen St E Toronto ON M4L 1C7 Canada</p> <p>Telephone Number: 416-716-9064</p>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
<p>NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.</p>		
Account or other number by which Interest holder identifies Debtor	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: <input type="checkbox"/> amends a previously filed Proof of Interest dated:	
<p>2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest:</p> <p>Questrade 5700 Yonge Street, Suite 1900 North York, Ontario, Canada M2M 4K2</p> <p>Telephone Number: 1-888-783-7866</p>	<p>3. Date Equity Interest was acquired:</p> <p>13 purchases between 07-12-21 to 08-15-22 See attached.</p>	
4. Total amount of member interest: <u>38 shares post 1/100</u> <u>R/S (3800 shares before the R/S)</u>	5. Certificate number(s):	
<p>6. Type of Equity Interest: Please indicate the type of Equity Interest you hold:</p> <p><input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: Investor</p>		

7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.

9. Signature:

Check the appropriate box.

I am the creditor. I am the creditor's authorized agent.

I am the trustee, or the debtor,

I am a guarantor, surety, endorser, or other codebtor.

(Attach copy of power of attorney, if any.)

or their authorized agent.

(See Bankruptcy Rule 3005.)

(See Bankruptcy Rule 3004.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: **Edan Friedman**

Title:

Company: Address and telephone number (if different from notice

address above):

Telephone number: email: **416-716-9064** Email: edanfried@gmail.com

Edan Friedman

11-20-2024

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571



Get the most out of your statement

Your statement is broken down into **five** straight-forward categories, each designed to help you understand how your investments are performing:

- Measure overall account performance, past and present
- Track incoming/outgoing fees and rebates
- Monitor your portfolio's position allocation

Talk to us, follow us, watch us

For help with your account, Monday to Friday, 8 a.m. to 8 p.m.

ET:

- Visit [chat](#) and we can help you immediately
- Call us at 1.888.783.7866
- Email support@questrade.com

For all other help, join the conversation

- On [the Exchange](#), your online community
- Follow us on [Facebook](#) or [Twitter](#)
- Tune into our [YouTube](#) channel
- Visit our [LinkedIn](#) page



Regulated by Canadian Investment Regulator, Organisme canadien de réglementation des investissements

ACCOUNT STATEMENT

Order execution only account

Current month balance: [REDACTED]

(October 31, 2024)

Last month balance: [REDACTED]

(September 30, 2024)

EDAN FRIEDMAN

38 SHARES QTY

18-1363 QUEEN ST E TORONTO ON
M4L 1C7

Account #: 51852210

Type: Individual Registered Retirement Savings Plan
(RRSP)

Currency: CAD/USD

Current month: October 31, 2024

Account opened: October 16, 2018

Dealer: Questrade, Inc.

SUMMARY

An overview of current and historical balances.

ACTIVITY DETAILS

A breakdown of cash and position changes during the month.

PERFORMANCE

Your current and historical rate of return.

TRADES TO SETTLE AFTER MONTH END

A summary of all trades not settled by the end of the month.

INVESTMENT DETAILS

A detailed summary of cash and settled positions.



Stocks owned

CURRENT MONTH						PREVIOUS MONTH					
	Securities held in CAD	Securities held in USD	Combined in CAD	Securities held in CAD	Securities held in USD	Combined in CAD					
Symbol Description Cost basis ¹ Qty ¹ Segr. ¹ Cost/share Pos. cost ¹ Mkt. price ¹ Mkt. value ¹ P&L ¹ % return ¹ % port. ¹											
Securities held in CAD											
SM	SM										
Symbol Description Cost basis ¹ Qty ¹ Segr. ¹ Cost/share Pos. cost ¹ Mkt. price ¹ Mkt. value ¹ P&L ¹ % return ¹ % port. ¹											
Securities held in USD											
MMATQ	META MATERIALS INC COMMON STOCK	BK	38.00	38.00	287.64	10,930.46	0.07	2.70	-10,927.76	-99.98	0.01

QTY

P&L

ACCOUNT STATEMENT

03. INVESTMENT DETAILS

1 Investment details

Cost basis:

• **Book cost (BK):** The cost of a security adjusted by any corporate actions, reinvested dividends, and return of capital.

• **Historical Market value (HMV):** The historical market value of the security is used to estimate some or all of its book cost.

• **Historical Market value date (HMVD):** The market value of the security on October 30, 2015 was used to estimate some or all of its book cost.

• **Non-determinable (ND):** The security is not included in your % portfolio calculation because the cost basis cannot be determined.

Quantity (Qty.): The quantity for each security may include fractional shares which are shown in decimals.

Segregated (Segr.): fully paid securities that require no reimbursement to Questrade.

Position cost (Pos. cost): the cost of the position.

Market price (Mkt. price)/Market value (Mkt. value): the price at which a security is trading and could presumably be purchased or sold.

Market value may include accrued interest. A letter to the right of the market value means:

• we have estimated the market value of the security

• the market value of the security cannot be determined

For an explanation of market price, including illiquid or non-exchange traded securities, please refer to the disclosures at the end of this statement.

In RESP accounts, the market value of any securities you own in U.S. dollars are converted and displayed in Canadian dollars.

P&L: the market value minus the position cost. **% portfolio (% port.):** the value of the security divided by the value of all owned positions in your account. Shorted positions are not included in this calculation.

Note: Continue reading on glossary page



Get the most out of your statement

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- Tune into our [YouTube](#) channel
- Visit our [LinkedIn](#) page

ACCOUNT STATEMENT

Order execution only account

Current month balance: [REDACTED]

(October 31, 2024)

Last month balance: [REDACTED]

(September 30, 2024)

EDAN FRIEDMAN

93 SHARES QTY

18-1363 QUEEN ST E TORONTO ON
M4L 1C7

Account #: 51663060

Current month: October 31, 2024

Type: Individual Tax-Free Savings Account (TFSA)

Account opened: January 18, 2016

Currency: CAD/USD

Dealer: Questrade, Inc.

CONTENT

01 SUMMARY

An overview of current and historical balances.

04 ACTIVITY DETAILS

A breakdown of cash and position changes during the month.

02 PERFORMANCE

Your current and historical rate of return.

05 TRADES TO SETTLE AFTER MONTH END

A summary of all trades not settled by the end of the month.

03 INVESTMENT DETAILS

A detailed summary of cash and settled positions.



MEMBER
MEMBRE

Regulated by Canadian Investment Regulatory Organization
Réglementée par l'Organisme canadien de réglementation des investissements



Stocks owned

CURRENT MONTH						PREVIOUS MONTH					
	Securities held in CAD	Securities held in USD	Combined in CAD	Securities held in CAD	Securities held in USD	Combined in CAD					
Market Value (\$)	██████████	██████████	██████████	██████████	██████████	██████████	1	██████████	██████████	██████████	██████████
<hr/>											
Symbol	Description	Cost basis ¹	Qty ¹	Segr. ¹	Cost/share	Pos. cost ¹	Mkt. price ¹	Mkt. value ¹	P&L ¹	% return ¹	% port. ¹
Securities held in CAD											
██████████	██████████	██████████	██████████	██████████	██████████	██████████	██████████	██████████	██████████	██████████	██████████
Symbol	Description	Cost basis ¹	Qty ¹	Segr. ¹	Cost/share	Pos. cost ¹	Mkt. price ¹	Mkt. value ¹	P&L ¹	% return ¹	% port. ¹
Securities held in USD											
MMATQ	META MATERIALS INC COMMON STOCK	BK	93.00	93.00	184.89	17,195.15	0.07	6.60	-17,188.55	-99.96	0.01

ACCOUNT STATEMENT

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In RESP accounts, the market value of any securities you own in U.S. dollars are converted and displayed in Canadian dollars.

P&L: the market value minus the position cost.

% portfolio (% port.): the value of the security divided by the value of all owned positions in your account. Shorted positions are not included in this calculation.

Note: Continue reading on glossary page

EDAN MMAT TRADE ACTIVITIES

Transaction Date	Settlement Action	Symbol
2022-08-15 12:00:00 AM	2022-08-17 Buy	MMAT
2022-01-24 12:00:00 AM	2022-01-26 Buy	MMAT
2021-12-17 12:00:00 AM	2021-12-21 Buy	MMAT
2021-08-13 12:00:00 AM	2021-08-17 Buy	MMAT
2021-07-12 12:00:00 AM	2021-07-14 Buy	MMAT
2021-06-29 12:00:00 AM	2021-07-01 Buy	MMAT
2022-11-10 12:00:00 AM	2022-11-15 Buy	MMAT
2022-10-12 12:00:00 AM	2022-10-14 Buy	MMAT
2022-01-31 12:00:00 AM	2022-02-02 Buy	MMAT
2022-01-24 12:00:00 AM	2022-01-26 Buy	MMAT
2021-08-16 12:00:00 AM	2021-08-18 Buy	MMAT
2021-07-12 12:00:00 AM	2021-07-14 Buy	MMAT

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PAGE 2

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Description	Quantity	Price	Gross Amount
META MATLS INC COMMON STOCK WE ACTED AS AGENT	2000.00000	0.96390000	-1927.80
META MATLS INC COMMON STOCK WE ACTED AS AGENT AVG PRICE - ASK US FOR DETAILS	200.00000	1.79500000	-359.00
META MATLS INC COMMON STOCK WE ACTED AS AGENT	300.00000	2.86880000	-860.64
META MATLS INC COMMON STOCK WE ACTED AS AGENT	214.00000	3.31910000	-710.29
META MATLS INC COMMON STOCK WE ACTED AS AGENT	250.00000	3.95850000	-989.63
META MATLS INC COMMON STOCK WE ACTED AS AGENT AVG PRICE - ASK US FOR DETAILS	675.00000	7.32814815	-4946.50
META MATLS INC COMMON STOCK WE ACTED AS AGENT	2380.00000	1.26900000	-3020.22
META MATLS INC COMMON STOCK WE ACTED AS AGENT	3360.00000	0.83990000	-2822.06
META MATLS INC COMMON STOCK WE ACTED AS AGENT	1700.00000	1.72910000	-2939.47
META MATLS INC COMMON STOCK WE ACTED AS AGENT AVG PRICE - ASK US FOR DETAILS	225.00000	1.79500000	-403.88
META MATLS INC COMMON STOCK WE ACTED AS AGENT	800.00000	3.03890000	-2431.12
META MATLS INC COMMON STOCK WE ACTED AS AGENT	110.00000	3.92900000	-432.19

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IN
PAGE 3

(3)

Commission	Net Amount	Currency	Account #	Activity Typ	Account Type
-9.95	-1937.75	USD	51852210	Trades	Individual RRSP
-4.95	-363.95	USD	51852210	Trades	Individual RRSP
-4.95	-865.59	USD	51852210	Trades	Individual RRSP
-4.95	-715.24	USD	51852210	Trades	Individual RRSP
-4.95	-994.58	USD	51852210	Trades	Individual RRSP
-9.90	-4956.40	USD	51852210	Trades	Individual RRSP
-9.95	-3030.17	USD	51663060	Trades	Individual TFSA
-9.95	-2832.01	USD	51663060	Trades	Individual TFSA
-9.95	-2949.42	USD	51663060	Trades	Individual TFSA
-4.95	-408.83	USD	51663060	Trades	Individual TFSA
-8.00	-2439.12	USD	51663060	Trades	Individual TFSA
-4.95	-437.14	USD	51663060	Trades	Individual TFSA